

# Real-time vendor verification inside Microsoft Dynamics 365

## ABOUT EFTSURE:



From within Microsoft Dynamics 365 for Finance and Operations, eftsurre protects your organisation from fraud and error throughout the payment lifecycle. Our Know Your Payee solution provides real-time, verified vendor signals and alerts when you onboard new vendors, update existing ones, review a payments file and in your online banking environment.

## WHAT WE OFFER



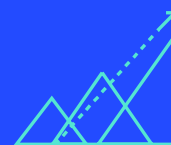
eftsurre protects Microsoft Dynamics 365 Finance and Operations users from invoice scams, payments fraud, business email compromise scams and other external threats. It prevents insidious actions from insiders and employee mistakes.



Drawing on a massive, unique verified vendor database in the cloud, eftsurre cross-matches customer, supplier, bank and third-party data to verify vendors at both moment of onboarding and point of payment.



eftsurre provides simple, powerful traffic light symbols indicating whether vendor bank details are legitimate. Eftsurre also provides compliance signals indicating the currency and validity of a vendors tax and business registration.



eftsurre enhances the control features of Microsoft Dynamics 365 for Finance and Operations by bringing powerful 3<sup>rd</sup> party vendor verification and alerts to the vendor management and payment review functions.

## WHAT OUR CUSTOMERS ARE SAYING

“We could see how eftsurre could compliment what we had to enhance our internal controls, particularly for that Know Your Payee process and provide really good visualization for the control as we release money from our bank account”

– Stephen Humphrys, CFO, Steadfast Insurance Group Limited

## LEARN MORE



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# eftsurre

# Microsoft Dynamics 365

Transform on your terms with Microsoft Business Applications. Enable people to do their best work. Gain actionable insights. Thrive with solutions expressly built for change. Unlock next.

## KEY USE CASES



### SALES

Respond to changing business requirements with a flexible platform to rapidly create new solutions and ensure old solutions are never truly finished



### SERVICE

Understand your customers better and respond more quickly by accessing internal and external relationship data



### FINANCE AND OPERATIONS

Increase your return on investment with Microsoft's agile and efficient cloud solution.



### TALENT

Extend your virtual team and coordinate faster with a consolidated view of team members, activities and responsibilities.



### MARKETING

Gain end-to-end visibility by connecting data from external markets, social and legacy sources

## WHY MICROSOFT DYNAMICS 365

**Modern applications** that deliver new experiences and connect with a businesses' existing systems to allow organization to digitally transform their way. Applications that use mixed reality, the ability to take an application that overlays on the reality in front of the user, that guides them through a business process like never before. Connect to information from social networks, mobile devices and micro-applications to drive intelligence and inform a more effective business process.

**Unified data and processes** that enables business without silos. Centralized data enables disparate groups to work together effectively with a single, trusted view of processes, relationships and data. Data connectors allow thousands of systems to bring their data to a single network.

Learn more: [www.microsoft.com/dynamics365](https://www.microsoft.com/dynamics365)

**Intelligence** that delivers actionable insight. Data in the new world includes social, relationship and productivity information in addition to insights generated by business systems. The right solution requires a unified approach that allows companies to automatically leverage their data to decide and act in real-time with expanded analytics, predictive algorithms, and automated AI.

**An extensible environment** that enables change. The right solution establishes a data, communication and application environment that makes it easy to evolve and extend existing business operations, while introducing technologies that enable users to create solutions where no solution exists and to expand data analysis.

Microsoft  
Partner